# Isoparallel problems as generalized nonholonomic systems 

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## Lagrange-d'Alembert's principle

Constrained mechanical system

- $L: T Q \rightarrow \mathbb{R}$
- $C \subseteq T Q$ (distribution)

Principle of virtual work: No work is done by the constraint forces
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F \in C^{\circ} \subset T^{*} Q
$$

## Lagrange-d'Alembert's principle

In a Lagrangian system,

$$
F=\frac{d}{d t} \frac{\partial L}{\partial \dot{q}}-\frac{\partial L}{\partial q}
$$

so $F \in C^{\circ}$ means
(in addition, $\dot{q} \in C$ )

## $F \in C^{\circ} \quad \Rightarrow \quad F \cdot \dot{q}=0$ (power) $\quad \Rightarrow$ <br> preservation of energy

Constraints on motion + pple. of virtual work

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- It is convenient
- Applies to a wide range of problems
- Covariance
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## Generalization

Suitable generalization of Lagrange-d'Alembert's principle - elastic rolling bodies, pneumatic tires

- dissipative systems
- servomechanisms, control strategies
- isoparallel problems

Maintain advantages, such as covariance and reduction theory

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## Generalized nonholonomic systems

Generalized nonholonomic system (GNHS) on $Q$ :

- $L: T Q \rightarrow \mathbb{R}$
- $C_{K} \subseteq T Q$ (kinematic distribution)
- $C_{V} \subseteq T Q$ (variational distribution)

A trajectory of a GNHS is a curve $q(t)$ such that

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Energy is not preserved in GNHS

## Isoparallel problems

- Principal bundle $Q$, with structure group $G$
- Principal connection $A: T Q \rightarrow g$

- For each curve $x(t)$ joining $x_{0}$ to $x_{1}$, there is a parallel transport operator mapping $\pi^{-1}\left(x_{0}\right)$ into $\pi^{-1}\left(x_{1}\right)$
- Many curves might share the same parallel transport operator


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- Riemannian metric on the base

Isoparallel problem: Find a curve on $X$ that extremizes length among those with a given parallel transport operator.

Equivalently: Among those horizontal curves joining $q_{0}$ to $q_{1}$, find one whose projection extremizes length.

When $x_{0}=x_{1}$, this is called the isonolonomic problem.


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For a given parallel transport operator...

- Is there any curve realizing it?
- Are there "enough" curves?
- Working with $C^{1}$ curves, not always (rigid curves)
- Working with absolutely continuous curves, yes (if horizontal distribution is bracket-generating)

Absolutely continuous curves provide a nice setting:

- Horizontal lifts are still well defined
- Mixed partial derivatives are equal in $L^{2}$
- Integration by parts works

We will assume the regular case

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## Examples

Falling cat:
$Q=$ space of positions of the cat as a deformable body

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G=\mathrm{SO}(3)
$$

$$
X=Q / G=\text { shapes (disregarding rigid rotations) }
$$

Horizontal distribution in $T Q$ defined by "angular momentum equals zero"

Loop on $X \longrightarrow$ Hor. lift $\rightarrow$ Reorientation
Metric on $X$ measuring energy expenditure

- What is the most efficient way that the cat could change its
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Locomotion of a microorganism in a fluid

$Q \subset$ mappings from $S^{1}$ into $\mathbb{R}^{2}$
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## Montgomery's theorem

Take a bi-invariant metric $\beta$ on $G$ (if there is any!)
If $k$ is the metric on the base, define $L: T Q \rightarrow \mathbb{R}$ by

$$
L(q, \dot{q})=\frac{1}{2}(k(T \pi(q, \dot{q}), T \pi(q, \dot{q}))+\beta(A(q, \dot{q}), A(q, \dot{q})))
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(related to the metric $k \oplus \beta$ on $Q$ )

- Then the (normal) solutions of the isoparallel problem are precisely the projections of the geodesics [Montgomery, 1990]

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## Lagrangian system $\rightarrow$ project (and lift)

But... some groups do not admit a bi-invariant metric (e.g. SE(2))

- Replace Lagrangian system by generalized nonholonomic system [Cendra and Ferraro, 2006]


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## Some definitions

$M=$ symmetric bilinear forms on $\mathfrak{g}$.
$G$-action: For $g \in G, \beta \in M$ and $\eta_{1}, \eta_{2} \in \mathfrak{g}$, define

$$
(g \beta)\left(\eta_{1}, \eta_{2}\right)=\beta\left(\operatorname{Ad}_{g^{-1}} \eta_{1}, \operatorname{Ad}_{g^{-1}} \eta_{2}\right)
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Infinitesimal generator: If $\xi \in \mathfrak{g}$ and $\beta \in M$ then

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(\xi \beta)\left(\eta_{1}, \eta_{2}\right)=\beta\left(-\left[\xi, \eta_{1}\right], \eta_{2}\right)+\beta\left(\eta_{1},-\left[\xi, \eta_{2}\right]\right)
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Generalized nonholonomic system:

- It is a system on $Q \times M$
- $L: T(Q \times M) \rightarrow \mathbb{R}$,

$$
L(q, \beta, \dot{q}, \dot{\beta})=\frac{1}{2} k(T \pi(q, \dot{q}), T \pi(q, \dot{q}))+\frac{1}{2} \beta(A(q, \dot{q}), A(q, \dot{q}))
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- Distributions in $T(Q \times M)$
- Kinematic $C_{K}: \dot{\beta}=A(q, \dot{q})$ - Variational $C_{V}: \delta \beta=0$
- The Lagrangian and distributions are $G$-invariant

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Associated bundles:

$$
\begin{aligned}
\widetilde{M} & =(Q \times M) / G \\
\widetilde{\mathfrak{g}} & =(Q \times \mathfrak{g}) / G
\end{aligned}
$$

These are bundles over $X=Q / G$ with standard fiber $M$ (resp. $\mathfrak{g}$ ).
Notation:

$$
\begin{gathered}
\bar{\beta}=[q, \beta]_{G} \in \widetilde{M} \\
\bar{v}=[q, v]_{G} \in \widetilde{\mathfrak{g}}
\end{gathered}
$$

The curvature 2-form $B$ of the principal connection $A$ induces

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\widetilde{B}(x)(\dot{x}, \delta x)=[q, B(q)(\dot{q}, \delta q)]_{G} \in \widetilde{g}
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Reduced tangent bundle

$$
\begin{gathered}
T(Q \times M) \equiv T Q \times T M \equiv T Q \oplus(Q \times M) \oplus(Q \times M) \\
(T(Q \times M)) / G \equiv T X \oplus \tilde{\mathfrak{g}} \oplus 2 \widetilde{M}
\end{gathered}
$$

The reduced Lagrangian $\ell: T X \oplus \tilde{\mathfrak{g}} \oplus 2 M \rightarrow \mathbb{R}$ is


- Reduced kinematic distribution: derivative of curves on associated bundles)
- Reduced variational distribution: $\delta^{A} \bar{\beta}=-\bar{\eta} \bar{\beta}$

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- Reduced kinematic distribution: $\frac{D \bar{\beta}}{D t}=0$ (there is a covariant derivative of curves on associated bundles)
- Reduced variational distribution: $\delta^{A} \bar{\beta}=-\bar{\eta} \bar{\beta}$

Reduced variations

$$
\begin{aligned}
\delta x & =T \pi(\delta q) \\
\delta^{A} \bar{v} & =\widetilde{B}(x)(\delta x, \dot{x})+\frac{D \bar{\eta}}{D t}+[\bar{v}, \bar{\eta}] \\
\delta^{A} \bar{\beta} & =-\bar{\eta} \bar{\beta}
\end{aligned}
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## Reduced equations for the GNHS


$(\bar{B} \in \tilde{M}$,
$\left(\nabla_{\dot{x}} \dot{x}\right)^{b}=-\bar{\beta}(\bar{v}, \widetilde{B}(x)(\dot{x}, \cdot))$

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\frac{D \bar{v}}{D t} & =0 \\
\left(\nabla_{\dot{x}} \dot{x}\right)^{b} & =-\bar{\beta}(\bar{v}, \widetilde{B}(x)(\dot{x}, \cdot)) \\
(\bar{\beta} \in \widetilde{M}, \quad \bar{v} \in \widetilde{\mathfrak{g}}, \quad x \in X) &
\end{aligned}
$$

## Lagrange multipliers

- Find a curve from $q_{0}$ to $q_{1}$
- Extremizing $\int_{t_{0}}^{t_{1}} \sqrt{k(T \pi(\dot{q}), T \pi(\dot{q}))} d t$
- Constrained to $A(q, \dot{q})=0$
- Fix a metric $\beta$ and define
$S(q, e)=\int_{t_{0}}^{t_{1}} \sqrt{k(T \pi(\dot{q}), T \pi(\dot{q}))} d t+\int_{t_{0}}^{t_{1}} \beta(e, A(q, \dot{q})) d t$,
where $e(t)$ is a curve on $g$. We get the reduced equations

(And $A(q, \dot{q})=0$.) Same as equations for GNHS.


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## Comparison

GNHS


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Reduced versions match, unreduced versions do not

## Relationship with theorem on geodesics



Trajectory of GNHS --> project and lift

## Geodesic $\rightarrow$ project and lift

With a bi-invariant metric, $C_{K}=T Q \oplus 0$ and $C_{V}=T Q \oplus 0$, and the GNHS becomes Montgomery's Lagrangian system

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## Conclusions

- We have defined GNHS
- Do not preserve energy
- Dissipative systems, control strategies
- Covariance
- Reduction
- Disadvantage: no universal procedure to find $C_{V}$
- Isoparallel problems
- Natural extension of theorem on geodesics for arbitrary groups or metrics


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## References and suggested reading

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